

How to Register Your 401k Account Online

1. Go to 401k.AssociatedBank.com and click “Register to access your account” under the Log In button.

Welcome
Log in to your account.

Login ID

Password

Log In

[Register to access your account](#)

[Forgot Login ID](#)
[Forgot Password](#)

[Plan Sponsor/Advisor Login](#)

2. Fill in the information shown, as this will be used to identify your account.
 3. Verify it is you. A code will be sent to all validated contact information.
 - a. *If you do not receive a code please call our Customer Care Team at 800-431-4649, option 2.*
 4. Once you have verified your information, you will create a Login ID and password. Make sure your password is unique, not used elsewhere or for any other Associated Bank service.
 - a. *TIP: Instead of just using a word, use a phrase with a combination of special characters, number, and letters. This is a great way to create a secure password that will be easier to remember.*
 5. Select new security questions and enter your answers.
- Add RPSS@AssociatedBank.com as a safe sender to prevent account notifications from being blocked or marked as spam. All sign-in activity and profile update confirmations will be sent from this address going forward.
 - If you have any trouble registering your account or did not receive a code please call the Customer Care Team at 800-431-4649, option 2.



ONLINE ENROLLMENT

The Online Enrollment Wizard will guide you through the steps to enroll in your retirement plan. A check mark appears when you successfully complete each task. You must complete the entire enrollment process before your requests are processed. You will have the opportunity to view/change your requests prior to finalizing the enrollment process.

You can check the box indicating that you have a retirement account balance with another provider and would like to be contacted about rolling that balance into your current plan. Click on Education & Advice to access AdvicePlus!. With AdvicePlus! you can create a comprehensive retirement analysis or a simple plan-only projection or anything in between. Click Enroll Now to begin the enrollment process.

Associated Bank

Enrollment Progress: Start > My eDelivery > My Information > My Contributions > My Investments > Finish

Welcome to Online Enrollment

1. The enrollment wizard will guide you through all the steps to ensure you have fully completed the enrollment process. You may choose to complete the steps in any sequence.
2. A check mark appears when you successfully complete each task. You must complete the entire enrollment process before your requests are processed.
3. Before you submit your enrollment request, you will have the opportunity to view and/or change each request on the Online Enrollment Summary page.

Note: Your Password change will take effect immediately.

I have a retirement account with a previous employer that I am interested in rolling over.

Previous Employer's Name
Approximate Balance \$

Step 1 My eDelivery
Step 2 My Information Education & Advice
Step 3 My Contributions
Step 4 My Investments

The information contained herein is provided for educational purposes only. RPS colleagues do not provide rollover advice or rollover recommendations to retirement investors. If a retirement investor would like advice or recommendations regarding a rollover to or from a retirement account, a RPS colleague will refer you to a financial professional for assistance.

Go Green! Go Paperless! The My eDelivery tab provides options to receive paper statements and transaction confirmations, or to receive your confirmations and notification of your statement availability on the secure website via email. You can change these preferences at any time. In order to utilize eDelivery, you will need to verify your email address. Click Next to proceed.

AssociatedBank ELKHART LAKE'S ROAD AMERICA, INC. LOGOUT

Enrollment Progress: Start > **My eDelivery** > My Information > My Contributions > My Investments > Finish

My eDelivery
Choose your notification and delivery preference for each option.

E-mail Address: bbeck@roadamerica.com

	PAPER DELIVERY	EMAIL DELIVERY
Statements	<input type="radio"/>	<input type="radio"/>
	Paper	Email
Financial Transactions	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Deferral Rate		
Future Investments		
Transfers, Realignments	Paper	Email
Personal Information	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Beneficiary Designation		
eDelivery Preferences	Paper	Email
Security	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Postal Address	Paper	Email

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If you've chosen eDelivery, you will be asked to confirm that option by clicking on I Consent & Submit.

Warning By submitting your consent for eDelivery and for as long as your consent remains in effect, you are agreeing to receive email in place of delivery via mail for each option listed below.

An email will be sent to the email address on file to notify you when certain Financial Transactions are initiated in your account, or when Personal Information and Security Options are modified. You must have access to email. You can update your email address by selecting "Update" next to your email address on this page. You also understand that information provided via email is summarized. To review details about activity initiated in your account, you must have access to the Internet and a computer capable of viewing your account information by selecting 'Pending and Processed Activity'.

I Consent & Submit Cancel

Via the My Information page, you can update your contact information. Click Next to Continue.

LOGOUT

Enrollment Progress: Start My eDelivery My Information My Contributions My Investments Finish

My Information

My Personal Information

You may update your personal information through this site. If any information is incorrect, please notify your human resources or payroll department.


My Name	JANE DOE	Street Address (Line 1)	123 MAIN ST. APT 404
Birth Date	05/16/1990	Street Address (Line 2)	
Email Address	JANEYDOE@YAHOO.COM	City/Town	MY CITY
		State/Province	WI - WISCONSIN
		Zip/Postal Code	54321

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Next

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If your plan allows for online deferral changes, you will be asked to review your current deferral rate. You can make changes to the rate by entering the amount in the New Value column. Click Next to continue.



LOGOUT

Enrollment Progress: Start > My eDelivery > My Information > **My Contributions** > My Investments > Finish

My Contributions

The maximum dollar amount you can annually contribute to your retirement plan in 2019 is \$19,000. This amount is determined by the IRS and does not include any matching or other contributions from your employer. Each year, you can contribute a percentage of your annual salary until you reach the IRS dollar maximum. The range of contribution rates you can choose from is determined by your company's plan document.

If you are age 50 or older and your annual deferral contributions have met the annual limit indicated above, it will be assumed that any additional deferrals you make will be considered catch-up contributions (within the stated limits). The maximum catch-up contribution limit is \$6000 for 2019.

Deferral Change Requests will be effective as soon as administratively feasible.

Deferral percentages or amounts are per pay period.

Click here for information changing your deferral rate.

PLAN LEVEL CONTRIBUTION RULES	
Minimum	0.0%
Maximum	100.0%


Regular Employee Contributions

Contribute By Change Deferral by Percent

SOURCE NAME	MINIMUM CONTRIBUTION	MAXIMUM CONTRIBUTION	CURRENT VALUE	NEW VALUE
EMPLOYEE 401(K)	0.0%	100.0%	0.0%	0.0%
ROTH	0.0%	100.0%	0.0%	0.0%
Total			0.0%	0.0%

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Your plan has a default option. If you don't make an election, your future deposits will be invested in the default investment fund. Click on Choose My Own Investments to select how to invest your contributions to your retirement account. Click Next to continue.



LOGOUT

Enrollment Progress: Start > My eDelivery > My Information > My Contributions > **My Investments** > Finish

My Investments

Your retirement plan has a default investment option. If you do not make an election, the amounts contributed to your account will be invested in the default investment specified by your employer.

Your retirement plan's default investment option is: T ROWE PRICE RETIREMENT 2055 I (100%)

Keep the Default Investment
 Choose My Own Investments

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You will be directed to input the percentage of your future contributions that you want deposited to each investment. The percentages must total 100%. Click on the icons in the Links and Excessive Trading Policy column to view fund prospectus, excessive trading policy and Morningstar fund profile. You can opt to have your account rebalance automatically by selecting the: I would like to Rebalance Automatically option. Use the drop-down box to select the Portfolio Rebalance Cycle. Click Next to continue.

Create My Own Investment Portfolio (ALL SOURCES)

Investing My Contributions

The percentages you select will apply to how future contributions are deposited to your account each pay period. These rates will not affect your balance in each investment.

Investment Name	Links	Current Percent	New Percent	Contingent Redemption Fee	Excessive Trading Policy
MONEY MARKET FD		0%	<input type="text" value="0 %"/>		
BALANCED LIFESTAGE FUND		100%	<input type="text" value="0 %"/>		
CONS BALANCED LIFESTAGE FD		0%	<input type="text" value="0 %"/>		
GROWTH BALANCED LIFESTAGE FUND		0%	<input type="text" value="0 %"/>		
CONS GROWTH LIFESTAGE FUND		0%	<input type="text" value="0 %"/>		
GROWTH LIFESTAGE FUND		0%	<input type="text" value="0 %"/>		
AGGRESS GROWTH LIFESTAGE FUND		0%	<input type="text" value="0 %"/>		
DODGE AND COX STOCK FD		0%	<input type="text" value="0 %"/>		
SHORT TERM BOND FD		0%	<input type="text" value="0 %"/>		
CORE BOND FUND		0%	<input type="text" value="0 %"/>		
TEMPLETON GLOBAL BOND FD ADV		0%	<input type="text" value="0 %"/>		
VANGUARD 500 INDEX FD ADM SHS		0%	<input type="text" value="0 %"/>		
VANGUARD MORGAN GROWTH FD INV		0%	<input type="text" value="0 %"/>		

DODGE AND COX INTL STOCK FD		0%	<input type="text" value="0 %"/>		
VANGUARD TOT INTL STCK IDX ADM		0%	<input type="text" value="0 %"/>		
AMERICAN FUNDS EUROPACIFIC R6		0%	<input type="text" value="0 %"/>		
AMERICAN FUNDS NEW WORLD R6		0%	<input type="text" value="0 %"/>		
Total		100%	0%		

I would like to Rebalance automatically

Portfolio Rebalance Cycle

Select a cycle to rebalance your portfolio automatically.

Contingent Redemption Fee

A contingent redemption fee is a fee that some funds charge their shareholders when they redeem their shares within a specified period time. The fee is meant to discourage short time trading. A redemption fee is typically used to defray fund costs associated with a shareholder's redemption. Investors should carefully consider information contained in the prospectus, including investment objectives, risks, trading restrictions, charges and expenses.

Trading Policy

Mutual fund companies may implement a trading policy in an effort to discourage short term trading. The trading policy may include the right of the fund company to reject future fund transfer purchase orders. The rights of shareholders to redeem shares of a fund are not affected by these trading policies. Investors should carefully consider information contained in the prospectus, including investment objectives, risks, trading restrictions, charges and expenses.

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As the final step, you will view a summary of the elections you have made. Click Edit to modify any of the sections. Click Enroll Me to finalize the enrollment process.

Enrollment Progress: Start > My eDelivery > My Information > My Contributions > My Investments > Finish

Online Enrollment Summary

-Verify your selection in each section.
 -To make changes, select Edit.
 -Select Enroll Me to complete your enrollment.

Edit My eDelivery


Statements	Paper
Financial Transactions	Paper
Personal Information	Paper
Security	Paper

Edit My Information

Edit My Contributions

Source	Contribution Type	Amount/Percentage
EMPLOYEE 401(K)	Regular	0.00%
ROTH	Regular	0.00%

Edit My Investments

<div style="display: flex; align-items: center;"> <div style="width: 10px; height: 10px; background-color: #0070C0; margin-right: 5px;"></div> (100%) T ROWE PRICE RETIREMENT 2055 </div>	
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Enroll Me

I agree that my enrollment information is correct.

If you have any questions, please call our Midwest-based Customer Care team at 800-431-4649.



Contact Us

Call our Midwest-based Customer Care Center at 800-431-4649

Visit 401k.AssociatedBank.com



Investment, Securities and Insurance Products:

NOT FDIC INSURED	NOT BANK GUARANTEED	MAY LOSE VALUE	NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY	NOT A DEPOSIT
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